

## Documents for Form E

The following documents need to be attached to the Form E:

- property valuations obtained in the last six months;
- most recent mortgage statements;
- last 12 months' bank statements;
- latest statement or dividend counterfoil for stocks, shares and similar investments;
- surrender value for life assurance/endowment policies;
- last two years' business accounts;
- any documentation upon which the value of the business has been estimated;
- last three payslips and most recent P60 and P11D;
- last tax assessment or, if not available, letter from accountant confirming tax liability from self-employed income;
- latest management accounts if the last year's self-employment income differs significantly from next year's estimate; and
- pension CETVs for all pensions including additional state pension (S2P).